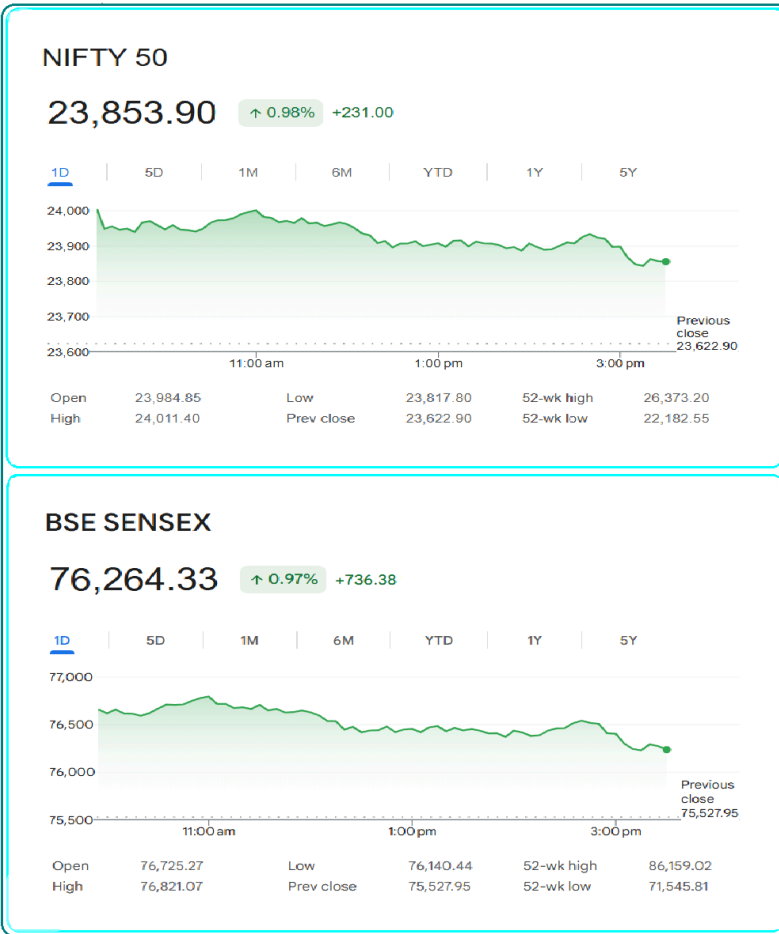


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	23853.90	23622.90	0.98%
S&P BSE SENSEX	76264.33	75527.95	0.97%
NIFTY MID100	61549.65	60768.10	1.29%
NIFTY SML100	18400.00	18197.45	1.11%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The key equity barometers ended with strong gains, tracking a rally in global markets after the United States and Iran signed a peace agreement. Easing geopolitical tensions, a sharp decline in crude oil prices and a stronger rupee boosted investor sentiment and risk appetite. Investors will continue to monitor the progress of the monsoon, foreign institutional investor (FII) flows and the inflation outlook for further market cues. The Nifty settled a tad above the 23,850 mark. The S&P BSE Sensex, soared 736.38 points or 0.97% to 76,264.33. The Nifty 50 index surged 231 points or 0.98% to 23,853.90. The BSE 150 MidCap Index gained 1.47% and the BSE 250 SmallCap Index added 1.38%. On the BSE, 3,089 shares rose and 1,322 shares fell. A total of 216 shares were unchanged.
- Among the sectoral indices, the Nifty Realty index (up 3.96%), the Nifty Consumer Durables index (up 2.90%) and the Nifty Auto index (up 2.60%) outperformed the Nifty 50 index. Meanwhile, the Nifty Pharma index (down 0.66%), the Nifty Healthcare index (down 0.41%) and the Nifty Media index (down 0.14%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **June** series futures witnessed an unwinding of **long** position. Open Interest has been decreased by **2686** contracts at the end of the day.
- Long** position build up for the **June** series has been witnessed in **RELIANCE, BHARTIARTL, SBIN, HDFCBANK, INFY**.
- Short** position build up for the **June** series has been witnessed in **ONGC, ICICIBANK, BAJAJ-AUTO**.
- Unwinding** position for the **June** series has been witnessed in **DELHIVERY, LAURUSLABS**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57198.80	56814.80	0.68%
NIFTY AUTO	26977.50	26293.85	2.60%
NIFTY FMCG	49043.40	48827.60	0.44%
NIFTY IT	28067.85	27795.75	0.98%
NIFTY METAL	13083.85	12854.50	1.78%
NIFTY PHARMA	24220.10	24380.05	-0.66%
NIFTY REALTY	800.05	769.60	3.96%
BSE CG	79691.12	78891.93	1.01%
BSE CD	59604.49	58426.47	2.02%
BSE Oil & GAS	26550.50	26151.06	1.53%
BSE POWER	7927.27	7920.40	0.09%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	69317.50	66020.04	4.99%
HANG SENG	24842.67	24718.10	0.50%
STRAITS TIMES	5077.29	5025.80	1.02%
SHANGHAI	4096.47	4031.51	1.61%
KOSPI	8545.98	8123.62	5.20%
JAKARTA	6254.97	6007.66	4.12%
TAIWAN	45396.99	44169.04	2.78%
KLSE COMPOSITE	1691.39	1683.63	0.46%
ALL ORDINARIES	9128.00	9006.10	1.35%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	138642.27	118837.67
NSE F&O	175052.12	178414.07

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	200.05
NET SELL	-

(Source: [NSE](#))

Corporate News

- **Reliance, Vedanta and Adani** have shown interest in developing facilities to process Andhra Pradesh state's significant reserves of increasingly important rare-earth minerals.
- **Bharti Airtel** has received nearly 100% shareholder approval for its proposed transaction to consolidate its holding in Airtel Africa Plc, paving the way for the telecom operator to increase its ownership in one of its most important overseas businesses.
- **Hindustan Zinc** has partnered with Sulfozyme Agro India. This collaboration aims to boost sustainable metal recovery. Sulfozyme Agro will operate at Hindustan Zinc's Zinc Industrial Park. They will process zinc materials into value-added products. Hindustan Zinc will provide raw material support. This initiative strengthens the MSME ecosystem in Rajasthan. It promotes industrial growth and entrepreneurship.
- **Adani Green Energy** is building a massive 14 gigawatt-hour battery storage system in Khavda, Gujarat. This project aims to prevent the wastage of clean energy. India has already lost significant clean power due to a lack of storage. The company plans to expand this storage capacity significantly over the next five years.
- **REC** executing a share purchase agreement (SPA) through its subsidiary RECPDCL with the Maharashtra State Electricity Transmission Company (MSETCL) for the transfer of Jalna Power Transmission.
- Kalyani Strategic Systems, the wholly-owned defence subsidiary of **Bharat Forge**, introduced its line of Mounted Artillery Guns -the MArG series - on the opening day of Eurosatory 2026. Truck-mounted and built for manoeuvre, the MArG series delivers a highly mobile, rapidly deployable and cost-optimised firepower solution for modern land forces.
- **L T Foods** is in the process of incorporating a new wholly owned subsidiary of the company, to be named LT Foods Australia.
- **Waaree Energies** has received an order on 15 June 2026 for supply of 800MW solar modules from a renowned

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TRENT	2901.10	2755.30	5.29%
SHRIRAMFIN	1000.65	954.95	4.79%
HDFCLIFE	581.20	555.35	4.65%
EICHERMOT	7624.50	7312.00	4.27%
INDIGO	4880.40	4709.70	3.62%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
NTPC	348.10	353.90	-1.64%
BAJAJ-AUTO	9943.00	10063.00	-1.19%
ONGC	243.65	246.20	-1.04%
ICICIBANK	1327.60	1340.80	-0.98%
HINDALCO	1013.90	1021.60	-0.75%

(Source: [Moneycontrol](#))

- **Shriram Properties** signed a joint development agreement (JDA) for a 9.1-acre land parcel at Doddagubbi in North-East Bengaluru.
- **JSW Energy** said that it has signed a definitive agreement with Kolahai Infotech and SFI Parcel Services to acquire 100% equity shares of Maruti Clean Coal & Power (MCCPL).

customer who is a leading energy solutions provider.

- **G R Infraprojects** has received a letter dated 14 June 2026 from West Central Railway declaring appointed date as 15 June 2026 for the project "Construction of New Railway line from Km 124/400 to 165/380 in between Bahari and Gondawali stations including Earthwork, Minor bridges, Major Bridges, Important Bridges, Viaduct, ROB (RCC Box Type), RUB/LHS, Station Buildings, Tunnels, Track work and other miscellaneous works in connection with Sidhi- Singrauli new Rail link project in the State of Madhya Pradesh." The project is valued at Rs 1,897.51 crore.
- **Aurobindo Pharma** said that the United States Food and Drug Administration (USFDA) has classified its Eugia Unit-III manufacturing unit as Official Action Indicated (OAI) following an inspection conducted earlier this year.
- **Ashoka Buildcon** secured a public-private partnership (PPP) project from Chhattisgarh State Industrial Development Corporation (CSIDC) for the development of a Gems & Jewellery Park in Raipur.
- **SEPC** announced that it had secured a major order worth Rs 673.32 crore from Steel Authority of India (SAIL)'s IISCO Steel Plant (ISP), Burnpur, for its 4.08 MTPA crude steel expansion project.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- U.S. Consumer Sentiment Index rose to 48.9 in early June 2026, up from May's all-time low of 44.8.
- U.K. Rightmove house prices have fallen by 0.6% (-GBP 2,113) this month to GBP 376,191, leaving prices 0.5% below a year ago.
- Eurozone recorded a EUR 1.0 billion trade deficit in April 2026, compared with a EUR 8.7 billion surplus in April 2025.
- Eurozone industrial production increased by 0.1% month-over-month in April 2026, following an upwardly revised 0.4% growth in March. On a yearly basis, industrial activity rose 0.3% in April, compared with a 2.8% contraction in March.
- Germany's wholesale prices increased 5.9% year-on-year in May 2026, easing from a 6.3% rise in April. On a monthly basis, wholesale prices dropped 0.6%, reversing April's 2.0% increase.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 80.48/bbl (IST 17:00).
- INR strengthened to Rs. 94.72 from Rs. 95.12 against each US\$ resulting in daily change of 0.42%.
- India's wholesale prices advanced 9.68% year-on-year in May 2026, accelerating from a marginally revised 8.26% rise in April.
- India's domestic passenger vehicle dispatches from companies to dealers rose 27.3% year-on-year to a record 4,38,854 units in May this year. Passenger vehicle (PV) dispatches stood at 3,44,656 units in May 2025, as per SIAM. Total two-wheeler sales rose 14.8% to 19,02,209 units last month as against 16,57,116 units in May last year. Three-wheeler dispatches to dealers were up 31.1% last month at 70,720 units as against 53,942 units in the year-ago period. In the PV segment, utility vehicles continued to be the volume driver in clocking a growth of 24.8% at 2,45,549 units as compared to 1,96,821 units in May last year. Passenger car dispatches also rose 28.8% at 1,20,975 units last month as compared to 93,951 units in the year-ago period. In the two-wheeler segment, motorcycle sales in May 2026 were up 7.2% at 11,13,973 units as against 10,39,156 units in the year-ago month. Scooter sales witnessed faster growth at 27.4% at 7,39,667 units last month as compared to 5,80,696 units in the same period last year. Overall vehicle wholesales across categories in May grew 16.8% at 23,52,693 units as compared to 20,14,158 units in the same month last year.
- India and France are strengthening ties in trade and technology. Discussions between Union Commerce Minister Piyush Goyal and Nice's Mayor Eric Ciotti highlighted new avenues for cooperation. Nice will host Bharat Innovates 2026, showcasing Indian startups. Both nations aim to boost bilateral trade and advance in AI, space, and strategic areas. This partnership unlocks opportunities for co-innovation and global solutions.
- India's electronics sector is poised for significant growth, potentially becoming a manufacturing and export powerhouse. Free Trade Agreements are expected to boost this sector, alongside Engineering & Machinery and Pharmaceuticals. While some sectors face challenges, the overall outlook for India's export strategy is positive, driven by global trade integration and strategic policy shifts.
- India continued its strong demand for Russian fossil fuels in May. The nation emerged as the second-largest buyer globally, importing hydrocarbons worth 5.8 billion euros. Crude oil formed the bulk of these imports, with refiners significantly increasing their purchases from Russia. This trend highlights India's strategic energy sourcing amidst global shifts.
- India's foreign exchange reserves saw a dip of \$711 million, settling at \$681.610 billion by June 5. This decline was primarily driven by a significant drop in foreign currency assets, which fell by \$2.704 billion. However, the value of gold reserves experienced an increase of \$1.975 billion during the same period.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 16/06/2026

Ganga Forging Limited	Fund Raising
Tembo Global Industries Limited	Stock Split
Vertoz Limited	Fund Raising

(Source: NSE)

Corporate Actions as on 16/06/2026

R R Kabel Limited	Dividend - Rs 5.50 Per Share
-------------------	------------------------------

(Source: NSE)

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |